{%p if corp.trade\_name|answered %}

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  | **{{corp.name}}** | | |
| Matter Number: | **{{corp.matter\_number}}** | Alias: | **{{corp.trade\_name}}** | |
| Responsible Lawyer: | {{lawyer.name\_on\_docs}} | Date of Incorporation: | | **{{corp.incorp\_date|toDate("June 3, 1990")}}** |
| {% if office\_list and office\_list|length > 1 %}Office:{% endif %} | {% if office\_list and office\_list|length > 1 %}{{office.name}}{% endif %} | Jurisdiction: | | **{{ corp.incorp\_prov }}** |
| Opened: | {{matter.date\_opened|toDate("June 3, 1990")}} | Annual Return Month: | | **{{corp.ar\_month}}** |
| Closed: | {{matter.date\_closed|toDate("June 3, 1990")}} | Corporate Access: | | {{corp.access\_number}} |
|  |  | {%p if corp.min\_book\_num %}  Minute Book Number:  {%p endif %}  {%p if corp.bin %}  Business Identification Number:  {%p endif %} | | {%p if corp.min\_book\_num %}  {{corp.min\_book\_num}}  {%p endif %}  {%p if corp.bin %}  {{corp.bin}}  {%p endif %} |

{%p else %}

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | **{{corp.name}}** | |
| Matter Number: | **{{corp.matter\_number}}** | Date of Incorporation: | **{{corp.incorp\_date|toDate("June 3, 1990")}}** |
| Responsible Lawyer | {{lawyer.name\_on\_docs}} | Jurisdiction: | **{{ corp.incorp\_prov }}** |
| {% if office\_list and office\_list|length > 1 %}Office:{% endif %} | {% if office\_list and office\_list|length > 1 %}{{office.name}}{% endif %} | Annual Return Month: | **{{corp.ar\_month}}** |
| Opened: | {{matter.date\_opened|toDate("June 3, 1990")}} | Corporate Access: | {{corp.access\_number}} |
| Closed: | {{matter.date\_closed|toDate("June 3, 1990")}} | {%p if corp.min\_book\_num %}  Minute Book Number:  {%p endif %}  {%p if corp.bin %}  Business Identification Number:  {%p endif %} | {%p if corp.min\_book\_num %}  {{corp.min\_book\_num}}  {%p endif %}  {%p if corp.bin %}  {{corp.bin}}  {%p endif %} |

{%p endif %}

|  |  |
| --- | --- |
| Heading Note: | Matter Note: |
| **{{matter.heading\_note}}** | {{matter.file\_note}} |

**Parties**

{%p if main\_parties\_list and main\_parties\_list|length > 0 %}

| Name & Contact Info | Director | Roles | Shareholder |
| --- | --- | --- | --- |
| {%tr for party in main\_parties\_list %} | | | |
| {%tr if (loop.index) is not divisibleby 2 %} | | | |
| **{{party.full\_name}}**  {%p if party.selected\_contact %}  {{ party.selected\_contact }}  {%p endif %}  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  {%p if party.full\_address|answered %}  {{party.full\_address}}  {%p endif %} | {{party.dir\_yn}} | {{party.officer\_roles}} | {%p if party.voting\_tf %}  {%p if party.voting\_perc == 0 %}  **0% Voting**  **{%**p else %}  **{{party.voting\_perc}}% Voting**  **{%p endif %}**  {{party.share\_voting\_summary}}  {%p endif %}  {%p if party.non\_voting\_text %}  **{{party.non\_voting\_text}}**  {{party.share\_non\_voting\_summary}}  {%p endif %} |
| {%tr else %} | | | |
| **{{party.full\_name}}**  {%p if party.selected\_contact %}  {{ party.selected\_contact }}  {%p endif %}  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  {%p if party.full\_address|answered %}  {{party.full\_address}}  {%p endif %} | {{party.dir\_yn}} | {{party.officer\_roles}} | {%p if party.voting\_tf %}  {%p if party.voting\_perc == 0 %}  **0% Voting**  **{%**p else %}  **{{party.voting\_perc}}% Voting**  **{%p endif %}**  {{party.share\_voting\_summary}}  {%p endif %}  {%p if party.non\_voting\_text %}  **{{party.non\_voting\_text}}**  {{party.share\_non\_voting\_summary}}  {%p endif %} |
| {%tr endif %} | | | |
| {%tr endfor %} | | | |

{%p else %}

-------------------------- No Parties Currently on File --------------------------

{%p endif %}

{%p if aux\_parties\_tf %}

**Other**

| Role | Contact | Address |
| --- | --- | --- |
| {%tr for party in aux\_parties\_list %} | |  |
| {%tr if (loop.index) is not divisibleby 2 %} | |  |
| {{ party.aux\_role }} | {%p if party.party\_type != 'Person' %}  {{ party.full\_name }}  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  **{%p if party.selected\_contact %}**  **{%p if (party.phone or party.email) and (party.contact\_phone or party.contact\_email) %}**  **{%p endif %}**  **{{ party.selected\_contact }}**{% if party.contact\_title %}, {{party.contact\_title}}{% endif %}  {%p endif %}  {%p if party.contact\_phone %}  Phone: {{party.contact\_phone}}  {%p endif %}  {%p if party.contact\_email|answered %}  Email: {{party.contact\_email}}  {%p endif %}  {%p else %}  **{{ party.full\_name }}**  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  {%p endif %} | {%p if party.full\_address|answered %}  {{party.full\_address}}  {%p endif %} |
| {%tr else %} | |  |
| {{ party.aux\_role }} | {%p if party.party\_type != 'Person' %}  {{ party.full\_name }}  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  **{%p if party.selected\_contact %}**  **{%p if (party.phone or party.email) and (party.contact\_phone or party.contact\_email) %}**  **{%p endif %}**  **{{ party.selected\_contact }}**{% if party.contact\_title %}, {{party.contact\_title}}{% endif %}  {%p endif %}  {%p if party.contact\_phone %}  Phone: {{party.contact\_phone}}  {%p endif %}  {%p if party.contact\_email|answered %}  Email: {{party.contact\_email}}  {%p endif %}  {%p else %}  **{{ party.full\_name }}**  {%p for phone in party.phones %}  {{phone.data\_type}}: {{phone.phone}}  {%p endfor %}  {%p if party.email|answered %}  Email: {{party.email}}  {%p endif %}  {%p endif %} | {%p if party.full\_address|answered %}  {{party.full\_address}}  {%p endif %} |
| {%tr endif %} | |  |
| {%tr endfor %} | |  |

{%p endif %}

{%p if extra\_provs\_list and extra\_provs\_list|length > 0 %}

**Extra-Provincial Registration**

| Extra-Provincial Registration | Date | Registration No. | Return Date |
| --- | --- | --- | --- |
| {%tr for extra\_prov in extra\_provs\_list %} | | | |
| {%tr if (loop.index) is not divisibleby 2 %} | | | |
| {{extra\_prov.province}} | {{extra\_prov.date|toDate("Jun 3, 1990")}} | {{extra\_prov.reg\_num}} | {{extra\_prov.ar}} |
| {%tr else %} | | | |
| {{extra\_prov.province}} | {{extra\_prov.date|toDate("Jun 3, 1990")}} | {{extra\_prov.reg\_num}} | {{extra\_prov.ar}} |
| {%tr endif %} | | | |
| {%tr endfor %} | | | |

{%p endif %}

**Authorized Share Capital**

{%p if share\_capital\_list and share\_capital\_list|length > 0 %}

{%p for sc in share\_capital\_list %}

{{sc.title}}

{%p endfor %}

{%p else %}

-------------------------- No Share Capital currently exists --------------------------

{%p endif %}

**Addresses**

|  |  |  |
| --- | --- | --- |
| Corporate Mailing | Registered Office | Records Office |
| {%tr if corp.mailing\_address or corp.registered\_office or corp.records\_office %} | | |
| {{ corp.name }}  {{corp.mailing\_address}} | {{ corp.name }}  {{corp.registered\_office}} | {{ corp.name }}  {{corp.records\_office}} |
| {%tr else %} | | |
| -------------------------- No Corporate Addresses on File -------------------------- | | |
| {%tr endif %} | | |

**Agent for Service**

Primary: {{primary\_agent or “None”}} Alternate: {{alternate\_agent or “None”}}

{%p if corp\_system\_notes\_list and corp\_system\_notes\_list|length > 0 %}

**System Notes**

| Note |
| --- |
| {%tr for note in corp\_system\_notes\_list %} |
| {%tr if (loop.index) is not divisibleby 2 %} |
| {{note}} |
| {%tr else %} |
| {{note}} |
| {%tr endif %} |
| {%tr endfor %} |

{%p endif %}

{%p if corp\_ar\_notes\_list and corp\_ar\_notes\_list|length > 0 %}

**Annual Return Notes**

| Date | User | Note |
| --- | --- | --- |
| {%tr for note in corp\_ar\_notes\_list %} | | |
| {%tr if (loop.index) is not divisibleby 2 %} | | |
| {{note.date|toDate("Jun 3, 1990")}} | {{note.user\_initials}} | {{note.text}} |
| {%tr else %} | | |
| {{note.date|toDate("Jun 3, 1990")}} | {{note.user\_initials}} | {{note.text}} |
| {%tr endif %} | | |
| {%tr endfor %} | | |

{%p endif %}

{%p if corp\_user\_notes\_list and corp\_user\_notes\_list|length > 0 %}

**User Notes**

| Created | User | Note | Modified |
| --- | --- | --- | --- |
| {%tr for note in corp\_user\_notes\_list %} | | | |
| {%tr if (loop.index) is not divisibleby 2 %} | | | |
| {{note.date|toDate("Jun 3, 1990")}} | {{note.user\_initials}} | {{note.text}} | {{note.date\_modified|toDate("Jun 3, 1990")}} |
| {%tr else %} | | | |
| {{note.date|toDate("Jun 3, 1990")}} | {{note.user\_initials}} | {{note.text}} | {{note.date\_modified|toDate("Jun 3, 1990")}} |
| {%tr endif %} | | | |
| {%tr endfor %} | | | |

{%p endif %}

{%p if corp\_name\_history\_list and corp\_name\_history\_list|length > 0 %}

**Name History**

| Historical Name | Date of Change |
| --- | --- |
| {%tr for name\_history in corp\_name\_history\_list %} | |
| {%tr if (loop.index) is not divisibleby 2 %} | |
| {{name\_history.text}} | {{name\_history.date|toDate("Jun 3, 1990")}} |
| {%tr else %} | |
| {{name\_history.text}} | {{name\_history.date|toDate("Jun 3, 1990")}} |
| {%tr endif %} | |
| {%tr endfor %} | |

{%p endif %}